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Katherine Stadler  
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*Attorneys for the Fee Committee*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	:	<b>Chapter 11</b>
	:	
<b>LEHMAN BROTHERS HOLDINGS, INC. et al.,</b>	:	<b>Case No. 08-13555 (JMP)</b>
	:	
<b>Debtors.</b>	:	<b>(Jointly Administered)</b>
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**ADVERSE WEATHER – NOTICE OF ADJOURNMENT OF OCTOBER 30, 2012  
HEARING ON FINAL APPLICATIONS OF RETAINED PROFESSIONALS FOR  
FINAL ALLOWANCE AND APPROVAL OF COMPENSATION FOR PROFESSIONAL  
SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY  
EXPENSES INCURRED FROM SEPTEMBER 15, 2008 TO MARCH 6, 2012  
DUE TO STORM FORECAST FOR NEW YORK CITY**

**PLEASE TAKE NOTICE** that due to a large storm system forecast to move through the New York City area, the hearing to consider the final applications of the Retained Professionals listed on the attached **Exhibit A** (the “**Final Fee Applications**”), that were scheduled for October 30, 2012 at 2:00 p.m. (Prevailing Eastern Time) **has been adjourned to November 8, 2012 at 2:00 p.m. (Prevailing Eastern Time)**, or as soon thereafter as counsel may be heard. The hearing will be held before the Hon. James M. Peck, United States Bankruptcy Judge, at the United States Bankruptcy Court, Alexander Hamilton Customs House,

Courtroom 601, One Bowling Green, New York, New York 10004, and such hearing may be further adjourned from time to time without further notice other than an announcement at the hearing.

NOTE: This adjournment does not affect the final fee application of Alvarez & Marsal North America LLC [ECF No. 29165] which was individually noticed [ECF No. 31219] and remains scheduled for October 30, 2012 at 2:00 p.m. (Prevailing Eastern Time).

Dated: Madison, Wisconsin  
October 26, 2012.

GODFREY & KAHN, S.C.

By: /s/ Katherine Stadler  
Brady C. Williamson  
Katherine Stadler

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**Lehman Brothers Holdings, Inc., et al.****Case No. 08-13555 (JMP)****EXHIBIT A**

				<b>Amounts Requested for Final Fee Period (Sept. 15, 2008 thru March 6, 2012)</b>	
<b>No.</b>	<b>Name of Retained Professional</b>	<b>Date Final Fee Application Submitted [ECF No.]</b>	<b>Period Covered by Final Fee Application</b>	<b>Fees</b>	<b>Expenses</b>
<b>1</b>	<b>Bortstein Legal LLC</b> Debtors' Special Counsel	07/12/2012 [ECF No. 29375]	Dec. 15, 2008 to March 6, 2012	4,208,127.25	0.00
<b>2</b>	<b>Bracewell &amp; Giuliani LLP</b> Debtors' Special Counsel	07/20/2012 [ECF No. 29577]	January 31, 2009 to February 27, 2009	194,370.00	4,122.19
<b>3</b>	<b>Clyde Click, P.C.</b> Debtors' Special Counsel	07/13/2012 [ECF No. 29390]	October 1, 2010 to March 5, 2012	335,495.00	27,836.84
<b>4</b>	<b>Dechert LLP</b> Debtors' Special Counsel	07/03/2012 [ECF No. 29192]	March 1, 2010 to March 6, 2012	8,393,840.78	154,179.94
<b>5</b>	<b>Deloitte Tax LLP</b> Debtors' Tax Services Provider	07/02/2012 [ECF No. 29168]	November 1, 2008 to March 6, 2012	925,083.05	34,322.74
<b>6</b>	<b>Ernst &amp; Young LLP</b> Debtors' Auditors and Tax Services Providers	07/03/2012 [ECF No. 29191]	Sept. 15, 2008 to March 6, 2012	1,777,338.63	352.00

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<b>7</b>	<b>Fried, Frank, Harris, Shriver &amp; Jacobson LLP</b>  Debtors' Special Counsel	06/29/2012 [ECF No. 29138]	March 2011 and June 1, 2011 to March 6, 2012	877,088.50	36,837.33
<b>8</b>	<b>Gianni, Origoni, Grippo, Cappelli &amp; Partners</b>  Debtors' Special Counsel	07/23/2012 [ECF No. 29584]	July 1, 2010 to March 5, 2012	229,364.62	12,761.00
<b>9</b>	<b>Hardinger &amp; Tanenholz LLP</b>  Debtors' Special Counsel	05/25/2012 [ECF No. 28108]	September 1, 2010 to March 6, 2012	1,211,383.85	23,483.64
<b>10</b>	<b>Kasowitz, Benson, Torres &amp; Friedman LLP</b>  Debtors' Special Counsel	07/05/2012 [ECF No. 29234]	January 6, 2010 to March 6, 2012	2,523,737.14	756,229.29
<b>11</b>	<b>Kleyr Grasso Associes</b>  Debtors' Special Counsel	07/05/2012 [ECF No. 29219]	June 1, 2009 to March 6, 2012	1,214,959.80	18,147.02

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<b>12</b>	<b>Kramer Levin Naftalis &amp; Frankel LLP</b>  Debtors' Special Counsel	07/05/2012 [ECF No. 29218]	January 1, 2011 to March 6, 2012	201,934.80	4,594.53
<b>13</b>	<b>Krebsbach &amp; Snyder, P.C.</b>  Debtors' Special Counsel	07/16/2012 [ECF No. 29426]	July 1, 2011 to March 6, 2012	799,238.50	15,013.89
<b>14</b>	<b>Latham &amp; Watkins LLP</b>  Debtors' Special Counsel	06/29/2012 [ECF No. 29158]	February 1, 2010 to August 31, 2011	610,148.50	10,564.48
<b>15</b>	<b>Locke Lord Bissell &amp; Liddell LLP</b>  Debtors' Special Counsel	07/05/2012 [ECF No. 29220]	July 1, 2010 to March 6, 2012	1,563,436.62	166,539.68
<b>16</b>	<b>MMOR Consulting, Inc.</b>  Debtors' Tax Services Provider	07/25/2012 [ECF No. 29630]	July 1, 2010 to March 6, 2012	1,051,407.50	19,001.21

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<b>17</b>	<b>Momo-o, Matsuo &amp; Namba</b> Debtors' Special Counsel	07/05/2012 [ECF No. 29217]	February 1, 2010 to March 5, 2012	758,775.15	11,711.00
<b>18</b>	<b>Moulton Bellingham PC</b> Debtors' Special Counsel	06/12/2012 [ECF No. 28571]	March 1, 2011 to March 5, 2012	760,219.66	17,096.10
<b>19</b>	<b>Paul Hastings LLP (fka Paul Hastings Janofsky &amp; Walker LLP)</b> Debtors' Special Counsel	07/06/2012 [ECF No. 29278]	March 1, 2010 to March 6, 2012	3,951,899.41	27,093.34
<b>20</b>	<b>PricewaterhouseCoopers LLP</b> Debtors' Tax Advisors	07/02/2012 [ECF No. 29169]	October 1, 2008 to March 6, 2012	2,812,987.35	22,797.83

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<b>21</b>	<b>Reed Smith LLP</b> Debtors' Special Counsel	08/13/2012 [ECF No. 29991]	June 1, 2010 to March 5, 2012	1,223,497.45	27,667.70
<b>22</b>	<b>Richard Sheldon, Q.C.</b> Committee's Special U.K. Counsel	06/19/2012 [ECF No. 28876]	June 1, 2009 to March 6, 2012	378,109.81	19.83
<b>23</b>	<b>Simpson Thacher &amp; Bartlett LLP</b> Debtors' Special Counsel	06/25/2012 [ECF No. 28948]	Sept. 15, 2008 to March 6, 2012	2,784,509.63	46,315.00
<b>TOTAL:</b>				<b>\$38,786,953.00</b>	<b>\$1,436,686.58</b>